Anaphylaxis management: a survey of school and day care nurses in Lebanon

Tamar Avedissian,¹ Gladys Honein-AbouHaidar,¹ Nuha Dumit,^{1,2} Nathalie Richa²

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TA and GH-AH contributed equally.

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ABSTRACT

Objective Children are at a high risk of developing allergic reactions. Since they spend lots of time at the school or day care, the odds of having an allergic event in this setting is high, hence placing the onus of properly managing their event on nurses. In Lebanon, little is known whether a standardised policy for managing allergic and anaphylactic reaction exists, leaving children unsafe and the school personnel liable. Thus, the aim of this study is to describe the current practices in the management of severe allergies and anaphylaxis by Lebanese nurses working in schools and day cares and to explore the perceived need for a protocol to manage anaphylaxis reaction.

Methods A cross-sectional survey with nurses working at schools and day cares in Lebanon was conducted.

Results A total of 59 school and day care nurses participated. Eighteen of the school and day care nurses reported having a written policy describing the management steps. Only 12 had witnessed an anaphylactic event. Of those, 10 reported administering an antihistamine medication orally instead of epinephrine intramuscular. Most respondents (56) believed that a standardised guideline for the management of anaphylaxis was essential, and 9 indicated being hesitant to give the epinephrine intramuscular even in the presence of a policy. Finally, 55 stated the need for training nurses in identifying and managing anaphylaxis as a must.

Conclusion Currently, the management of anaphylaxis reaction in schools and day cares is suboptimal. Hence, there is a need for a standardised nursing guideline and training for nurses in these settings.

What is already known on this topic?

- Anaphylaxis events are on the rise worldwide.
- Best treatment option is epinephrine intramuscularly (IM).
- International standards advocate the school nurses stock epinephrine and administer it IM during an emergency.

What this study hopes to add?

- In Lebanon, school and day care nurses do not have a standardised policy in anaphylaxis management and they are administering antihistamines orally.
- These nurses are calling for a policy development that allows them to administer epinephrine having a physician's order and parental consent.
- Training of these nurses, parents and the involved stakeholders is important.

with a case fatality ratio of <1%; otherwise it can lead to sudden death.⁸ Therefore, proper and timely management is crucial for survival.⁴ For this reason, community training is essential, especially for healthcare workers, to recognise the early signs of anaphylactic reactions and take prompt actions.⁹

Given that children spend a great deal of their time at the school or the day care, the odds of having an allergic and anaphylactic reaction is high. In fact, about 16%–18% of students with food allergies developed an allergic reaction at school.^{10–12} This places the school nurse at the front line to face and manage such a fatal reaction. Consequently, school nurses need to have a unified, comprehensive guideline for the management of anaphylaxis.¹¹ The treatment of choice for anaphylaxis is epinephrine intramuscular (IM).^{1–4 7 13 14} There is sufficient evidence that postponing epinephrine IM administration is related to greater chances of morbidity and mortality.^{1 5 7 14 15} Alternatively, antihistamines can be used, but they are known to take 1–3 hours to produce an effect, as compared with ≤10 min with epinephrine. The international standards support having a policy that

BACKGROUND

Allergic and anaphylactic reactions are on the rise worldwide.^{1–3} It is estimated that 0.05%–2% of the worldwide population develop at least one episode of allergic reaction in their lifetime.¹ Several factors can be attributed to this rise, including intensified exposure to environmental pollutants, better reporting and increased awareness.^{2 4} Some allergic reactions may lead to anaphylaxis and may be fatal.¹⁵ Anaphylaxis defined as ‘a serious, life-threatening generalised or systemic hypersensitivity reaction’,^{3 4 6} often happens in the community without the presence of a healthcare provider.^{1 7} When managed properly, survival rates are high,

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¹Hariri School of Nursing, American University of Beirut, Beirut, Lebanon

²Order of Nurses in Lebanon, Beirut, Lebanon

Correspondence to

Tamar Avedissian, Hariri School of Nursing, American University of Beirut; ta18@aub.edu.lb, gh30@aub.edu.lb

allows school nurses to have epinephrine doses available,^{10 15} with physician-standing orders to administer during a life-threatening anaphylactic event.^{16–18} Based on these recommendations, many countries developed anaphylaxis guidelines to protect susceptible students.¹¹

This study was conducted in Lebanon, a country of 6.3 million including Syrian and Palestinian refugees.¹⁹ Children under 15 years of age make 26% (1.64 million) of the population with approximately 90% being enrolled in schools. There are four types of schools: public, private, private for free, United Nations Relief and Works Agency for Palestine Refugees (UNRWA). Fifty-four per cent of students attend private schools while 29% attend public schools. School distribution varies by geographic region: 8% in Beirut, 11% in Mount Lebanon, 14% in Beqaa, 19% in South, 24% in North and 24% in Beirut Suburbs. Out of the 1282 public schools and the 1077 private schools not mentioning the day cares, there are only 126 nurses who are working at these settings.²⁰

The significance of allergy and anaphylaxis problem has been reported in a few studies in Lebanon. A study conducted at an institutional level reported that 82% of patients had generalised allergic reactions, with 18% fitting the criteria for anaphylaxis. About half of the time (52%), the causative agent was not known and the standard treatments for anaphylaxis were antihistamines as well as corticosteroids in hospitals²¹ similar to practices reported in other countries.^{1 5} Irani and Maalouly reported on the prevalence of food allergy nationwide and found that the prevalence was 4.1% in infants and children and 3.2% in adults, and signs of anaphylaxis appeared in 10.8% of cases.²² In another study, sesame seed reactions were severe and anaphylaxis was the only clinical manifestation.²³ As for death due to anaphylaxis, we could not locate any figure partly because of inadequacies in documentation of the death certificates.²⁴

In Lebanon, there is no clear policy for the management of anaphylaxis. Thus, at-risk children in these settings remain vulnerable and nurses' interventions unstandardised. This practice gap was a major concern for the Order of Nurses in Lebanon (ONL). Thus, this study was conducted in collaboration with the ONL and included all school health nurses registered at the Order, hence a national nursing survey. It was conducted with the intention of answering the following research questions: (1) what are the current practices in the management of anaphylaxis reaction by Lebanese nurses working in private schools and day cares; (2) is there a perceived need for a better management of anaphylaxis reactions; (3) does previous encounter with anaphylaxis and having written standard orders influence the perceived need for better management?

METHODS

Design

This study used a cross-sectional survey design targeting all nurses working at schools and day cares across

Lebanon. The approval of the American University of Beirut Institutional Review Board was secured before data collection. To avoid any undue influence, the consent form included a statement to inform participants that their participation is voluntary and will not affect their relationship with ONL.

Population

We used the database of registered nurses (RN) available at ONL, which initially included 164 nurses.²⁵ The completeness and accuracy of these data was not validated. But given that this was the most reliable source, we used it to identify the eligible RNs. Following distribution of the survey, we found that 35 nurses had left their workplace and 3 nurses were unreachable, leaving 126 nurses working in schools and day cares. Given the small population size, we targeted them all.

Instrument

The survey instrument was adapted from a study done by Cicutto *et al*,¹¹ whose permission was safeguarded before its adoption (online supplementary appendix 1: survey instrument). The questionnaire consisted of four sections allowing participants to add their comments after each question: (1) presence of a guideline for the management of anaphylaxis at schools; (2) current practices; (3) perceptions on whether a better management guideline is needed as well acceptance of administering epinephrine IM; and (4) demographic questions about gender, age, nursing specialty, years of practice, type of school and geographic area of school. The survey questions were translated into Arabic and back translated into English; both the original and back translated English versions demonstrated semantic equivalence. Before administering the survey, the questions were pilot tested with three school or day care nurses for relevance, clarity of items and ease of administration. Accordingly, minor modifications were made and these nurses were not included in the analysis.

Data collection

Data collection comprised two consecutive correspondences and took place from mid-April to May 2017. At first, the consent form along with the survey instrument was mailed in a sealed envelope. The nurses who agreed to participate and completed the survey were then asked to contact the research team to collect the surveys from them. After 3 weeks from sending the mail, a follow-up phone call was made to those who did not participate.

Statistical analyses

Data were entered into and analysed using IBM_SPSS_Statistics V.24.0 for Windows. All variables were summarised using descriptive statistics. Bivariate analyses were conducted to test the association between independent, mediating and outcome variables using X^2 and Fisher exact test for small cell size. Participants' additional comments were analysed qualitatively using descriptive content analysis approach.

RESULTS

Study population characteristics

The response rate was about 47% (n=59). The majority (56) of the participants were women. Forty nurses were working in private schools, 14 were in private daycares and 5 were in a private school that had a day care section. None of the respondents were employed at the public, private for free or UNRWA schools. Moreover, most of them (34) were from the Mount Lebanon region, some (13) from Beirut the capital and the remaining 12 were from the Northern, Bekaa or Southern regions. Thirty-four reported being 31–40 years old and 46 nurses had a Bachelor of Science degree in nursing. About 25 nurses had 6–10 years of previous clinical experience and 23 had 6–10 years of experience at a school or day care. Moreover, 35 participants stated being the sole nurse responsible for the health of all students and staff, and 33 of them were accountable for >700 children.

Current policies, processes and training sessions

As shown in table 1, everyone stated having medical records which included previous allergic or anaphylactic history. Interestingly 34 nurses had a policy that intended to prevent an incident of anaphylaxis, but only 18 of them had a written policy describing the management steps. Moreover, only eight participants stated having epinephrine vials for intramuscular use and six had the Epi-pen autoinjector. Also, 15 nurses pointed out having a prescription from the child's own physician rather than a standard written order of epinephrine. Additional comments revealed that generally managing an anaphylactic reaction included transferring the child to a nearby hospital (online supplementary appendix 2).

Concerning training, only 11 reported training their staff in identifying an anaphylactic episode and 4 in administering the Epi-pen autoinjector. Additional comments revealed that most of the time staff were advised to refer the student to the RN (table 1: current policies, processes and training for the management of anaphylaxis reaction at the school/day care and online supplementary appendix 2).

Previous experience in the management of anaphylaxis reaction

Out of the 12 RNs who reported encountering anaphylactic reactions only 1 administered epinephrine IM as the first line treatment, the remaining gave an oral antihistamine and 9 nurses called the parents to transfer the child to the hospital (table 2: previous experience in the management of anaphylaxis reaction at the school/day care). Fifty-six nurses perceived that a standardised guideline for the management of anaphylaxis was essential. Moreover, 47 considered having epinephrine IM available in these settings indispensable, but preferred having a written standing order from a physician along with parental consent. However, nine nurses reported being hesitant to administer an epinephrine IM injection even with such modifications. Nearly 55 of

Table 1 Current policies, processes and training for the management of anaphylaxis reaction at the school/day care (n=59)

Variable	Frequency	Percent*
Have a policy for anaphylaxis prevention by avoiding confirmed allergens (eg, banning peanuts)		
No	24	41
Yes	34	59
Have a written policy for managing life-threatening allergies protocol		
No	38	68
Yes	18	32
Have medical records that specify children who have an allergy		
Yes	59	100
Have epinephrine or epinephrine ampoules available for intramuscular use during an emergency event		
No	51	86
Yes	8	14
Have Epi-pen autoinjectors available for emergency use		
No	53	90
Yes	6	10
Have written standard orders of epinephrine injection for emergency usage		
No	43	74
Yes	15	26
The staff are trained to administer Epi-pen autoinjector if available		
No	55	93
Yes	4	7
School/day care awareness and training sessions are provided by healthcare providers (physicians or nurses) to identify and manage anaphylaxis		
No	48	81
Yes	11	19
Have encountered a case of anaphylaxis reaction		
No	44	79
Yes	12	21

*Valid percent is used accounting for missing data.

the participants agreed on the need to educate nurses in properly diagnosing and managing anaphylaxis, but a few added considering the nurse's educational preparation as an element for that (online supplementary appendix 2).

Table 2 Previous experience in the management of anaphylaxis reaction at the school/day care (n=12)

Variable	Frequency	Percent*
Have administered Epinephrine (Epinephrine) IM as first treatment option for anaphylaxis		
No	11	92
Yes	1	8
Have administered antihistamine medications IM as first treatment option		
No	10	83
Yes	2	17
Have administered antihistamine medications orally as first treatment option		
No	2	17
Yes	10	83
Have administered oxygen therapy		
No	10	83
Yes	2	17
Called the ambulance to take the child/student/staff to the emergency department		
No	7	58
Yes	5	42
Called the parents or the guardian to take the student/child/staff to the emergency department		
No	2	18
Yes	9	82
The nurse accompanied the student/child/staff to the emergency department		
No	5	42
Yes	7	58
A staff member took the case to the emergency department		
No	9	75
Yes	3	25

*Valid percent is used accounting for missing data.

DISCUSSION

The results of this study show the strong perceived need for better management of anaphylaxis in Lebanese schools and daycares. Although few (12) reported actually witnessing and managing a case of anaphylaxis as is the case in the literature,⁵ but the stakes remain high. Poor management may still lead to adverse outcomes, leaving both children and nurses in an unsafe state.

Epinephrine as the favoured first-line treatment is not always available. Even in its presence, only one participant used it, while the majority relied on oral antihistamines.

This practice is congruent with the literature,⁵ but oral antihistamines take more time to be effective, and result in partial treatment. Our empirical evidence suggests that it is imperative to have policy changes, stocks of epinephrine available, training for nurses and staff plus a standardised approach for managing anaphylaxis. In a retrospective study, Feuille *et al* revealed that as a consequence of training and policy change, there was better reporting and a triple increase in appropriate use of epinephrine.²⁶

Evidence is scarce and shows suboptimal management of anaphylaxis in the region as well. A study conducted by Mohammed Elhassan *et al* revealed that in Qatar, communicating children's allergic and anaphylactic reactions by parents to schools occurred in 23% of cases only and 84% of school personnel reported being unable to recognise symptoms of anaphylaxis. Comparable to our study, only 6% of school personnel used epinephrine.²⁷ Hence, there is an urgent need for improvement in anaphylaxis management and increase in knowledge among caregivers as well as families in Lebanon and the region.

Strengths and limitations

Our study is the first to explore the state of anaphylaxis management in Lebanese schools and day cares. Despite the small sample size, we were able to target all the RNs working in schools and day cares. However, there are several limitations to be noted, most importantly in Lebanon, many daycares and schools, especially the public governmental ones, do not have an RN on site. Even our non-responders were employed at private schools or day cares according to the ONL registry. Hence, little is known about the management of anaphylaxis in these schools and future studies need to target that by gathering information from teachers, school administrations, students and parents. For these situations, the literature suggests providing comprehensive training sessions to non-health care personnel.²⁸ Furthermore, this study is a self-reported survey with some missing data, due to the fact that participants were free to omit questions. Measures to address missing data were not needed since very few of them were skipped. Moreover, self-reported data are associated with recall bias and social desirability bias. However, our results are still comparable to regional and international studies therefore, it remains important enough to lead to the development of a guideline as well as training programmes. Another limitation is we were not able to collect data from non-respondents to examine whether there is a non-response bias due to ethical board considerations. However, we believe that this would not change the outcomes of this study. Finally, this study did not address important issues that would complete the circle of appropriate management of anaphylaxis including the communication between families and schools and between schools and primary care providers which can be addressed in the future.²⁷

Implications

It is important for schools and day cares to have a clear plan of action delineated as an emergency response to anaphylaxis in order to create a safe environment for children.¹⁶ Having a standardised guideline needs to be based on evidence.¹ This study provided empirical evidence for the need for improvement in the management of anaphylaxis reactions at schools in Lebanon. Hence, our next step is to develop a task force that will be responsible for developing guideline. It would be prudent to include other stakeholders such as allergy and immunology physicians, school administrators as well as parents to ensure better compliance.²⁰ Given that our main collaborator is ONL, the body responsible for regulating the role of nurses in the country, our logical next step is to collaborate with them in addition to all the other stakeholders like the Ministries of Public Health and Education, Society of Paediatricians, school administrations, parents and teachers, to draft a policy for anaphylaxis management. Once drafted, a dissemination strategy to raise awareness and most importantly adherence needs to be implemented.

Practice implications need to follow the development of guidelines. The majority (47) believed that having epinephrine in these settings was essential, but 51 did not have it. This used to be the case in other countries;¹⁶ however by placing legislations, Australia, Canada and the USA mandated their schools to have epinephrine on site.¹¹ Lebanese school and day care nurses in turn need to modify their practice by stocking epinephrine for IM use in line with the new proposed guidelines.¹⁶ It is also important to train nurses about the changes in practice guidelines. Although 33 assumed being confident in administering epinephrine IM, yet some remained hesitant, as is the case in the literature signifying the need for training and education.¹ In order to promote safe nursing practice and administration of the correct treatment, having a readily standing physician orders for epinephrine IM use will enhance compliance. Further, children and family education is necessary to inform about the new guidelines and proper follow-up in order to reduce future recurrences.²⁶

Implementation research study is needed to introduce the anaphylaxis policy in all schools especially those without school health nurses in order to identify facilitators, barriers and appropriate measures for applying and adhering to the new practice guideline. Moreover, our results indicate that 100% of the nurses self-reported having medical records for their students. What is needed is a database capturing all students with allergies, attack episodes, management approaches and patient outcomes. Finally, once a policy has been introduced a time series analysis is needed to test the impact of this policy on reporting prevalence of anaphylaxis and management.

CONCLUSION

The findings of the study reveal a suboptimal standardised guideline in the management of anaphylaxis within these settings. Since the literature states the presence of a guideline is effective in saving lives¹⁸ this calls for policy and practice change in the anaphylaxis management by the nurses. Even though in our study the nurses cover partially the student population in the country, yet when they are present, they are held accountable for the health outcomes. Consequently, it is still important to have a standardised guideline, with stocks of epinephrine available taking into account the physician's oversight in order to secure an order. Training nurses and other designated personnel is necessary to help in proper identifying and intervening on due course.

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Contributors TA and GH-A: study design, data acquisition, analysis and interpretation; writing of the manuscript. ND and NR: data acquisition and manuscript reviewing. All authors reviewed and approved the final draft.

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